

SUNRISE RESOURCES plc

Please reply to:

*Silk Point, Queens Avenue, Macclesfield,
Cheshire, SK10 2BB, United Kingdom*

Tel: +44 (0)1625 838884

Email: info@sunriseresourcesplc.com

7 November 2023

Dear Shareholder,

Shareholder Circular & Notice of General Meeting

Please accept this letter as notification that Sunrise Resources plc (the "Company") has published a shareholder circular and Notice of General Meeting (the "Circular") on the Company's website at: <https://www.sunriseresourcesplc.com/shareholder-documents>

The General Meeting ("GM") will be held at 9.00 a.m. on Wednesday 22 November 2023 in the Great Room at Central Court, 25 Southampton Buildings, London, WC2A 1AL.

This letter does not contain full details of the resolutions to be tabled at the GM, as these are contained in the Circular and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Circular are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

Instructions on voting at the GM and appointment of a proxy accompany the Circular. Voting by proxy prior to the GM does not affect your right to attend the GM and vote in person.

We thank you for your continued support as a shareholder of Sunrise Resources plc.

Yours sincerely,



Patrick Cheetham
Executive Chairman